Interagency or Service First Correspondence

A Reference Guide for

Forest Service Support Services and Bureau of Land Management Staff Assistants

PURPOSE.

Interagency correspondence covers multiple agency signature letters. This reference guide focuses on Bureau of Land Management (BLM) and Forest Service correspondence.

SECTION 1. Correspondence Templates for Interagency Use.

Four template types have been adopted by the State Director and Regional Forester for Service First use.

- 1. Instruction Memorandums are used when policy is being set. Letter content that has a mix of information and policy change would be sent out under this format. Recipients include Deputy State Directors, District Managers, Staff, Branch Chiefs, Directors, and Forest and Deputy Forest Supervisors. Instruction Memorandums are transmitted via intranet database (electronically sent). See Example 1 (attached).
- **2. Information Bulletins** are similar to the above except that they provide information only. See Example 2 (attached).
- **3. Letters** are to private individuals and government offices outside of the BLM and Forest Service. They are also for retirements and letters of appreciation. These are sent hard copy only and are not filed in the database mentioned above. See Examples 3, 4 & 5 (attached), along with descriptions of use.
- **4. Memorandums** are internal letters that are sent to specific government individuals with direction specific to them. They are not shared broadly as are Instruction Memorandums and Information Bulletins. See Example 6 (attached).

SECTION 2. Steps to Create and Complete an Interagency Letter.

Step 1. Determine correspondence content and type of letter:

Program managers are responsible for working with their agency counterparts on letter content. This collaboration should be done before initiating a request for correspondence approval to the Support Services Group (SSG) or administrative assistants. Correspondence must be approved through both agencies before signature. Determining the type of correspondence required may be done by the author but is more often done by support services or administrative assistant.

Step 2. Follow initiating agency protocol. The role of support services or administrative assistants is clarified below:

When the letter is initiated by the Forest Service: If necessary, the SSG guides the program manager in the type of correspondence template needed.

- The author generates the letter and provides routing information, which includes the immediate supervisor and Director for signatures.
- The SSG generates the letter, creates a routing slip, and walks the letter through the process for signature.
- Any changes to the letter are directed back to the SSG editor.
- Hard copies are provided through the routing process for edits (to avoid duplicate copies circulating). The BLM will assign its own subject function code for record management.
- Once signed, a photocopy of the document with signatures and an electronic copy are sent to the BLM staff assistant for the office (e.g., 930).
- Include attachments. However, if they are only available in hard copy, reference them in the email and provide copies.

When the letter is initiated by the BLM: If necessary, administrative assistants guide the program manager in the type of template needed.

- The author generates the letter and provides routing information to the administrative assistant.
- Administrative assistants revise the correspondence to meet agency guidelines as needed. A copy is submitted to the Forest Service SSG to review before routing.
- Hard copies are provided through the routing process for edits (to avoid duplicate copies circulating).
- Once signed, a photocopy of the document with signatures and an electronic copy are sent to Jeanne Ahern or Jean A. Harris (SSG).
- Include attachments. However, if they are only available in hard copy, reference them in the email and provide copies.

SECTION 3. Use the Interagency Routing Slip.

Each agency uses the interagency routing slip to assure proper interagency validation of correspondence. This slip is kept for the record. See attached example.

SECTION 4. Distribute to Agency Mailing Lists.

Each agency mails to its own distribution list. The author determines the courtesy copy list, spelled out according to the Lotus Notes directory. Full addresses are included as needed if the distribution is outside of the BLM or Forest Service.

SECTION 5. Meet Interagency Correspondence Timelines.

The routing and review phase prior to executive team signature normally takes 3 days. Exceptions occur when key reviewers are absent without actings or when more than two agencies are signing the letter. It takes an additional day or two for signature in the executive team offices. Rush letters require hand-carrying.

SECTION 6. Questions about Interagency Correspondence.

If you have questions about the correspondence process, the following individuals are available to help.

BLM Contact Information:

| OR-910 | Annette Fournier | 808-6026 |
|--------|------------------|----------|
| | Juliane Tilton | 808-6026 |
| OR-930 | Leah Dailey | 808-6056 |
| OR-950 | Lead Assistant | 808-6092 |

Forest Service Contact Information:

| SSG | Jean Harris | 808-2450 |
|-----|---------------|----------|
| SSG | Jeanne Ahern | 808-2924 |
| SSG | Jackie Parmer | 808-2919 |

| | Originating Agency & Unit: | | Date: | | | |
|--|----------------------------|----------------------|-------|------------|---|--|
| Interagency | рімс | DIM Stoff Assistants | | | FS & BLM File Designations: | |
| Clearance Slin | DLW S | BLM Staff Assistant: | | | 1'S & BEW THE Designations. | |
| Clearance Slip | FS SSC | FS SSG: | | | | |
| Subject: | | | | | | |
| Instructions: Use this form to rou comments in the space provided. | | | | | | |
| Name, Agency & Unit | | Initial | Date | | Comments | |
| (FS or BLM) Author: | | | | | | |
| (FS or BLM) Counterpart: | | | | | | |
| (List other reviewers as needed) | | | | | | |
| | | | | | | |
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| | | | | | | |
| FS QUALITY ASSURANCE BLOCK FS Director | | | | | ndicate FS Correspondence Handbook ls have been met. | |
| BLM QUALITY ASSURANCE BLOO 910 Staff Assistant | CK | | | Initials i | ndicate BLM Correspondence standards en met. | |
| FS Regional Forester/DRF or Ac | ting | | | | | |
| BLM State Director/ASD or Acti | ing | | | | | |
| Return to Originator for Proce | ssing/Mai | ling | | | | |
| Special instructions/notes: | | | | | | |
| special instructions/notes. | | | | | | |
| | | | | | | |
| Enclosures/Attachments: | | | | | | |
| | | | | | | |

EXAMPLE 1 – Instruction Memorandum

United States Forest R-6 United States Bureau of Land OR/WA
Department of Service Department of Management
Agriculture the Interior

Reply Refer To: 1234 (FS)/1234 (BLM) (OR-910) **Date:**

EMS TRANSMISSION

FS-Memorandum No. OR-2008-

Expires: 09/30/2009

To:

Subject:

(1 blank line (2 returns) between subject and first line of text.)

(4 blank lines (5 returns) between last line of text and signature blocks.)

LINDA GOODMAN EDWARD W. SHEPARD

Regional Forester, Region 6 State Director, Oregon/Washington USDA Forest Service USDI Bureau of Land Management

(1 blank line (2 returns) between agency and "Attachment")

Attachment(s) (If there is one, use "Attachment." If there is more than one, use "Attachments.")

1 - (pp)

(1 blank line (2 returns) between Attachment and distribution/cc.)

<u>cc</u>: <u>BLM Distribution</u>

Name WO-XXX

Name OR-930 (Name)

EXAMPLE 2 – Information Bulletin

| United States Forest | R-6 | United States | Bureau of Land | OK/WA |
|--------------------------------------|-----|----------------------------|----------------|-------|
| Department of Service Agriculture | | Department of the Interior | Management | |

Reply Refer To: 1234 (FS)/1234 (BLM) (OR-910)

EMS TRANSMISSION

Date:

FS-Memorandum BLM-Information Bulletin No. OR-2008-

To:

Subject:

(1 blank line (2 returns) between subject and first line of text.)

(4 blank lines (5 returns) between last line of text and signature blocks.)

LINDA GOODMAN EDWARD W. SHEPARD

Regional Forester, Region 6 State Director, Oregon/Washington USDA Forest Service USDI Bureau of Land Management

(1 blank line (2 returns) between agency and "Attachment")

Attachment(s) (If there is one, use "Attachment." If there is more than one, use "Attachments.")

1 - (pp)

(1 blank line (2 returns) between Attachment and distribution/cc.)

cc:BLM DistributionNameWO-XXXNameOR-930 (Name)

Mr. Charles Brown 1234 Market St. Seattle, WA 98765

EXAMPLE 3 – Letter FS/FWS/BLM

United States Forest Service Region 6 / PNW

United States Department of Agriculture Department of the Interior Fish and Wildlife Service

United States Department of the Interior Bureau of Land Management Oregon/Washington

Reply Refer To: 6400 (FS) /(FWS) / 2120 (BLM) (OR-910)

(4 blank lines (5 returns) to leave room for date stamp.)

Mr. John Smith (example of address) Regional Administrator General Services Administration 400 15th Street SW Auburn, WA 98001-6599

Dear Mr. Smith:

(1 blank line (2 returns) between salutation and first line of text.)

This letter would be used when sending correspondence to an outside agency from the Forest Service, Fish and Wildlife Service, and Bureau of Land Management.

Sincerely, (centered on page)

(4 blank lines (5 returns) between last line of text and signature blocks.)

LINDA GOODMAN Regional Forester, Region 6

USDA Forest Service

EDWARD W. SHEPARD

State Director, Oregon/Washington USDI Bureau of Land Management

BOV E. EAV DAVID B. ALLEN

Station Director, Pacific NW Research Station Regional Director, Region 1 **USDA** Forest Service USDI Fish and Wildlife Service

(1 blank line (2 returns) between signature block and distribution area.)

BLM Distribution cc:

Name WO-XXX

OR-930 (Name) Name

FWS Distribution

EXAMPLE 4 – Letter FS/COE/BLM

United States

Department of Agriculture
Forest Service
Region 6 / PNW

United States
United States
United States
Department of the Army
Department of the Interior
Bureau of Land Management
Oregon/Washington

Reply Refer To: 6400 (FS) /(COE) / 2120 (BLM) (OR-910)

(4 blank lines (5 returns) to leave room for date stamp.)

Mr. John Smith (example of address)
Regional Administrator
General Services Administration
400 15th Street, SW
Auburn, WA 98001-6599

Dear Mr. Smith:

(1 blank line (2 returns) between salutation and first line of text.)
This letter would be used when sending correspondence to an outside agency from the Forest Service, Army Corps of Engineers, and Bureau of Land Management.

Sincerely, (centered on page)

(4 blank lines (5 returns) between last line of text and signature blocks.)

LINDA GOODMAN
Regional Forester, Region 6
USDA Forest Service

THOMAS E. O'DONOVAN Colonel, Corps of Engineers District Engineer

BOV E. EAV EDWARD W. SHEPARD

Station Director, Pacific NW Research Station
USDA Forest Service
State Director, Oregon/Washington
USDI Bureau of Land Management

(1 blank line (2 returns) between signature block and distribution area.)

cc:BLM DistributionNameWO-XXXNameOR-930 (Name)

COE Distribution

Name

EXAMPLE 5 – Letter FS/BLM



U.S. Department of Agriculture/U.S. Department of the Interior

Forest Service / Bureau of Land Management
Pacific Northwest Region / Oregon State Office
333 S.W. First Avenue
Portland, Oregon 97204
http://www.fs.fed.us/r6 / http://www.or.blm.gov



IN REPLY REFER TO:

1234 (FS)/1234 (BLM) (OR-910)

(4 blank lines (5 returns) to leave room for date stamp.)

Mr. John Smith (example of address)
Regional Administrator
General Services Administration
400 15th Street SW
Auburn, WA 98001-6599

Dear Mr. Smith:

(1 blank line (2 returns) between salutation and first line of text.)

This letter would be used when sending correspondence to an outside agency from the Forest Service and Bureau of Land Management.

Sincerely, (centered on page)

(4 blank lines (5 returns) between last line of text and signature blocks.)

LINDA GOODMAN EDWARD W. SHEPARD

Regional Forester, Region 6 State Director, Oregon/Washington USDA Forest Service USDI Bureau of Land Management

(1 blank line (2 returns) between agency and "Enclosure")

Enclosure(s) (If there is one, use "Enclosure." If there is more than one, use "Enclosures.") (1 blank line (2 returns) between enclosure and distribution/cc.)

cc: BLM Distribution

Name WO-XXX

Name OR-930 (Name)

EXAMPLE 6 – Internal Memo for FS & BLM



U.S. Department of Agriculture/U.S. Department of the Interior

Forest Service / Bureau of Land Management
Pacific Northwest Region / Oregon State Office
333 S.W. First Avenue
Portland, Oregon 97204
http://www.fs.fed.us/r6 / http://www.or.blm.gov



IN REPLY REFER TO:

1234 (FS)/1234 (BLM) (OR-910)

(4 blank lines (5 returns) to leave room for date stamp.)

Memorandum

(1 blank line (2 returns) between "Memorandum" and "To".)

To:

Subject:

(1blank line (2 returns) between subject and first line of text.)

This memorandum would be used for internal Forest Service and Bureau of Land Management correspondence to employees, DSDs, DMs, Staff, Branch Chiefs, Directors, Forest and Deputy Forest Supervisors.

Sincerely, (centered on page)

(4 blank lines (5 returns) between last line of text and signature blocks.)

LINDA GOODMAN EDWARD W. SHEPARD

Regional Forester, Region 6 State Director, Oregon/Washington USDA Forest Service USDI Bureau of Land Management

(1 blank line (2 returns) between agency and "Attachment.")

Attachment(s) (If there is one, use "Attachment." If there is more than one, use "Attachments.")

(1 blank line (2 returns) between Attachment and distribution/cc.)

cc: BLM Distribution

Name WO-XXX

Name OR-930 (Name)
Mr. Charles Brown
1234 Market St.

Seattle, WA 98765